



I'm Purchasing Shares  
with a **Check**

Complete a BCM Focus Funds Account Application Form (Regular or IRA)

Mail the check along with your completed application to the address below

Address: **BCM Focus Funds**, PO Box 2175, Milwaukee WI 53201-2175

Address Overnight: **BCM Focus Funds**, 235 W Galena St Milwaukee WI 53212

When received in good order before 3PM CT, you will receive shares based on that day's closing Net Asset Value

I'm Purchasing Shares  
with a **Wire**

Complete a BCM Focus Funds Account Application Form (Regular or IRA)

**UMB Bank, N.A.**

1010 Grand Blvd

Kansas City, MO 64106

ABA #101000695

A/C: 9872655184

For Credit to: **BCM Focus Funds**

For further credit to:

Account #: [your account number]

Name: [your account name]

E-mail or fax the completed application to:

E-mail: [BCMProcessing@umb.com](mailto:BCMProcessing@umb.com)

Fax Number: **1-816-860-3137**

When received in good order, our Fund Services Team from UMB will contact you with your account number. Use the wiring instructions to the left to complete your purchase.

Note: Wires received before 3PM CT will be processed using that day's Net Asset Value. Wires received after will use the following day's Net Asset Value.

*Please note that for all applications received that are not in good order, our Fund Services team will reach out to you with follow up instructions for proper completion.*

888-885-8859 – customer service voice line

[BCMFocusFunds@umb.com](mailto:BCMFocusFunds@umb.com) – customer service (do not send account forms)

[BCMProcessing@umb.com](mailto:BCMProcessing@umb.com) – completed account forms only

816-860-3137 – completed account forms fax number

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## I'm Purchasing Shares using **ACH**

Complete a BCM Focus Funds Account Application Form (Regular or IRA)

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E-mail or fax the completed application to:

E-mail: [BCMProcessing@umb.com](mailto:BCMProcessing@umb.com)

Fax Number: 1-816-860-3137

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When received in good order, our Fund Services Team from UMB will initiate the ACH draw from your bank as instructed.

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Note: Applications received and processed before 3PM CT will use that day's Net Asset Value for purchase. If received and processed after 3PM, the following day's Net Asset Value will be used.

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## I'm **Transferring** Money from another Investment Firm to Purchase Shares

For retirement accounts, please complete the IRA Transfer/Conversion form and call us at 888-885-8859 option 2 to assist you in satisfying the requirements of the transferring institution.

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E-mail or fax or send the completed form to:

E-mail: [BCMProcessing@umb.com](mailto:BCMProcessing@umb.com)

Fax Number: 1-816-860-3137

Address: **BCM Focus Funds**, PO Box 2175, Milwaukee WI 53201-2175

Address Overnight: **BCM Focus Funds**, 235 W Galena St Milwaukee WI 53212

*Note: we do not accept taxable transfers of existing investments. Please fund purchases with cash via wire, ACH or check.*

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When received in good order, our Fund Services Team from UMB will initiate the transfer from your institution.

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Note: Funds received and processed before 3PM CT will use that day's Net Asset Value for purchase. If received and processed after 3PM, the following day's Net Asset Value will be used.

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